

Japan-Africa Business Forum

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SADC Industrialization Strategy and Roadmap 2015-2063 and Action Plan

SADC Industrialization Strategy and Roadmap 2015-2063 and Action Plan

Approved April 2015 and March 2017 respectively

A phased approach

1. Phase 1: 2015-2020 (foundation)
2. Phase 2: 2021-2050
3. Phase 3: 2051-2063

Linkage with Agenda 2063; and SDG 2030

Market Size 280M; TFTA-**700 million people**

Industrialise Growth Paths

Enhanced and upgraded participation in RVC and GVC

Focus

1. Agro-processing
2. Minerals beneficiation
3. Pharmaceuticals



SADC Region Growth Phases by 2063

Phase II (2020 – 2050)

- **diversification** and **enhancement of productivity and competitiveness**
- Per capita income growth about 8% annually, US\$ 9000

Phase III (2050 – 2063)

- **innovation-driven stage**, characterized by advanced technologies and increased business sophistication
- Per capita income growth about 5% annually, US\$ 17000

Phase I (2015 – 2020)

- **frontloading of the Industrial Development and Market Integration & infrastructure** and services support to industrialization
- Per capita income growth about 6% annually, US\$ 2000

Growth Paths

Enhanced and upgraded participation in RVC and GVC

Focus

1. Agro-processing
2. Minerals beneficiation
3. Pharmaceuticals

Factor-driven

Investment-Driven

Efficiency-driven

Innovation-driven



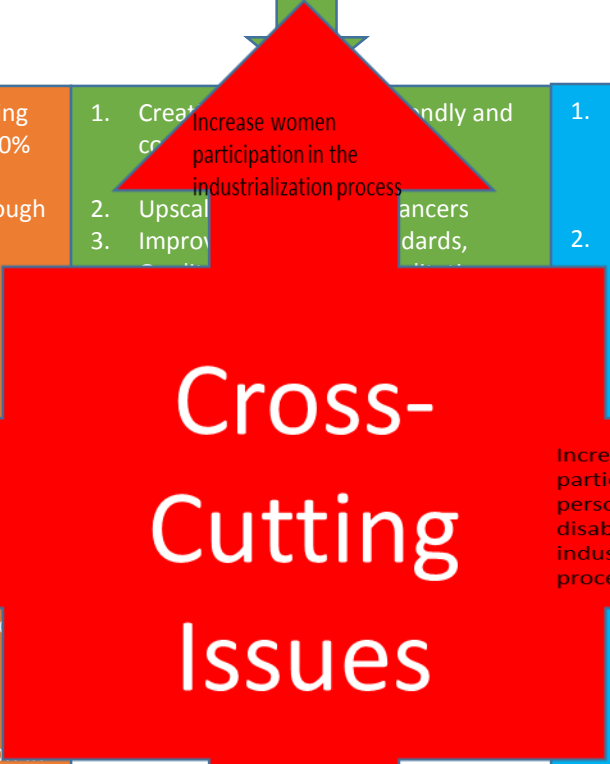
Pillars and Goals/Priorities



- 1. Increasing share of Manufacturing Value Added (MVA) in GDP to 20% by 2020 and 30% by 2030
- 2. Enhancing competitiveness through industrial policy
- 3. Increase participation in global value chains
- 4. Agro-processing, Minerals Beneficiation and downstream Processing and Value-Chain Development
- 5. SADC Regional Advocacy and Communication Strategy for Industrialization
- 6. To... and ex... technology
- 7. Enhance competitiveness of SMEs through Industrial Development
- 8. Develop and expand industrial clusters
- 9. Closer public-private cooperation in industrial development
- 10. Ensuring greater environmental sustainability (green and blue economy)

- 1. Create... Increase women participation in the industrialization process
- 2. Upscal... standards,
- 3. Improv...

- 1. Implementation of SADC protocols in the Regional Economic Integration Priority Areas relevant for industrialization
- 2. Deepened Regional Integration to facilitate industrialization
Promote Trade Liberalisation and Services Market Integration
Enhance factor mobility
Enhanced intellectual and legal Property
- 3. Increase participation of persons with disabilities in the industrialization process
- 4. Transit Facilitation Measures to support Industrialization
- 5. Integrate SADC with other regional markets to support industrialization preferences
- 9. Complete CFTA negotiations



Increase youth participation in the industrialization process



Conclusion

- Role of Private sector: Access to information and communication.
- The central question however **is not the focusing on the product or sector per se, but rather understanding the full value-chain** and what is required to take advantage of opportunities to add value and migrate to new activities along the value chain.





THANK YOU

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